

DOCLINK SMART CAPTURE

AUTOMATE DOCUMENT CAPTURE UTILIZING AI

Smart Capture simplifies capturing your documents into DocLink with its automatic, self-learning OCR capabilities. No setup is required. Smart Capture's deep learning algorithms are used to extract the data, allowing you to focus on training users rather than spending weeks/months configuring templates to process data. The result? Immediate value within days as DocLink learns on its own how to process the documents efficiently. With Smart Capture, the possibilities are endless - you can capture invoices, receipts, customer POs, payment remittances I-9 forms, bills of lading, CAD E-size drawings, and more.

Reduce Manual Intervention

Unassisted machine learning algorithms eliminate data entry by 60-90% by automatically extracting header, footer, and line-item-detail data elements to share with your ERP.

Automated Capture

Digitally captures documents the minute they arrive from any scanner, MFD, email or watched folder. Can capture semi-structured forms as well as structured and unstructured forms.

Automatic Document Sorting

Streamlines document preparation without the need for separator sheets identifying page breaks. Also provides document classification to separate your invoices from supporting documents like PO's, packing slips, BOL's, etc.

SMART CAPTURE PROCESS FLOW



INPUT

Smart Capture provides multiple document import options including direct connect scanners, multi-function devices both local and remote, watched network folders, and automatic email and fax support.



CLASSIFY

The patented document classification engine utilizes neural networks which automatically classifies and separates your AP invoices from supporting documents like packing slips and BOL's eliminating the manual separation of these documents.



CAPTURE

The system automatically learns data fields by using custom machine-learning algorithms without endless hours of building templates. This allows for fast setup of previously unseen invoices (uses the same operator process for an invoice regardless if the software has seen the information before or not).



VALIDATE

The system applies data validation parameters during capture and data extraction. Automatic calculations are completed for line-item-detail to assure that the total of each line is correct and to verify the total amount due including taxes and freight is accurate. Database lookups are performed to populate fields like Vendor matching to Vendor Name.



VERIFY

Operators can easily correct any exception fields that were not extracted properly. Exceptions can be caused by a poor-quality scan, characters touching lines, marks on the form, etc. It allows operators, with minimal effort, to simply correct the exceptions since invoices with no exceptions are never presented.